



BUHLE POWER

# Foreign trade development letter solar container battery





## Overview

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Which international trade issues will remain a concern for energy storage projects?

Two major areas of international trade that will remain causes of concern for energy storage projects are the application of tariffs and supply chain integrity.

Are China tariffs destabilizing the energy storage industry?

The Trump administration's China tariffs have piled atop existing and developing trade barriers on battery energy storage systems, components, and materials – destabilizing the US energy storage industry.

How will tariff chaos affect the stationary battery energy storage industry?

Tariff chaos reigns supreme in the development of the US stationary battery energy storage industry. Facing extraordinary tariffs of 145% on BESS imports into the country, developers will have to rely on inventory to realize projects. When these stockpiles are exhausted the outlook is unclear. Even the 145% tariff rate is uncertain.

How does uncertainty affect a stationary battery energy storage project?

While existing inventories will allow project development to move forward in the short term, uncertainty extends across the supply chain, including to prospective manufacturers. Tariff chaos reigns supreme in the development of the US stationary battery energy storage industry.



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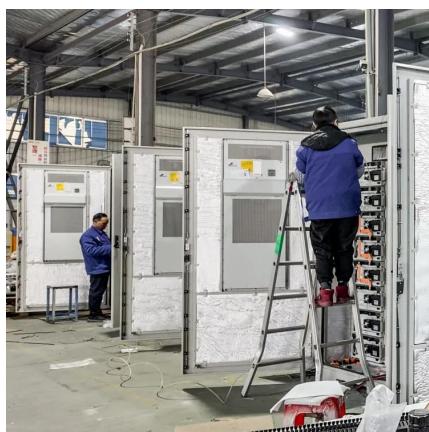


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