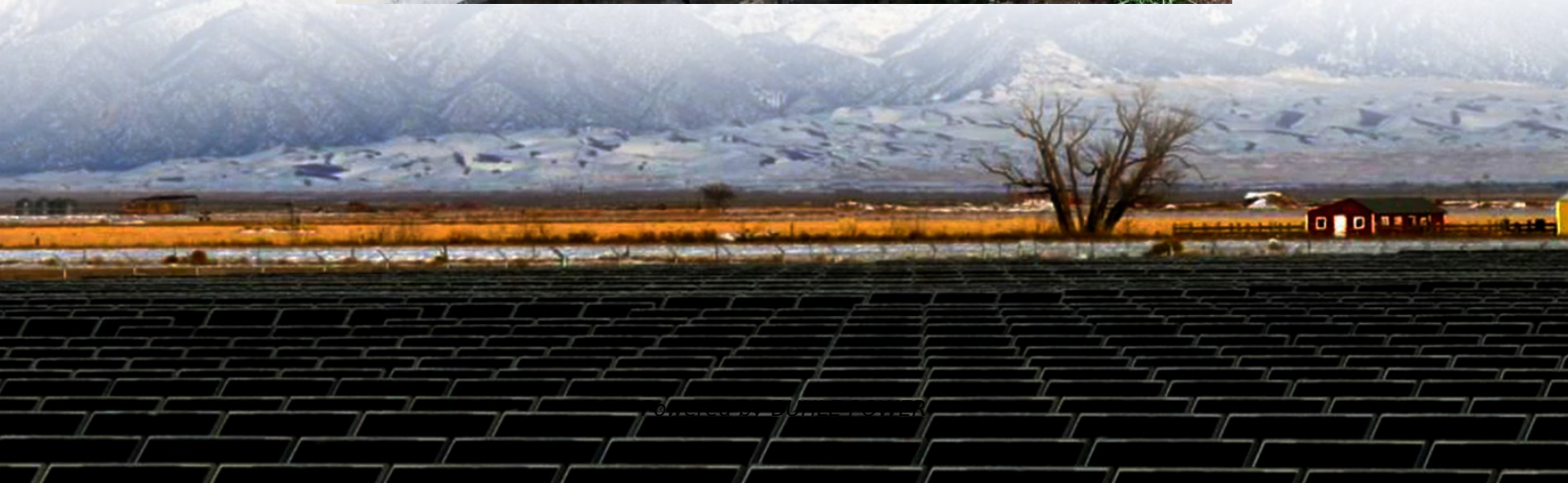
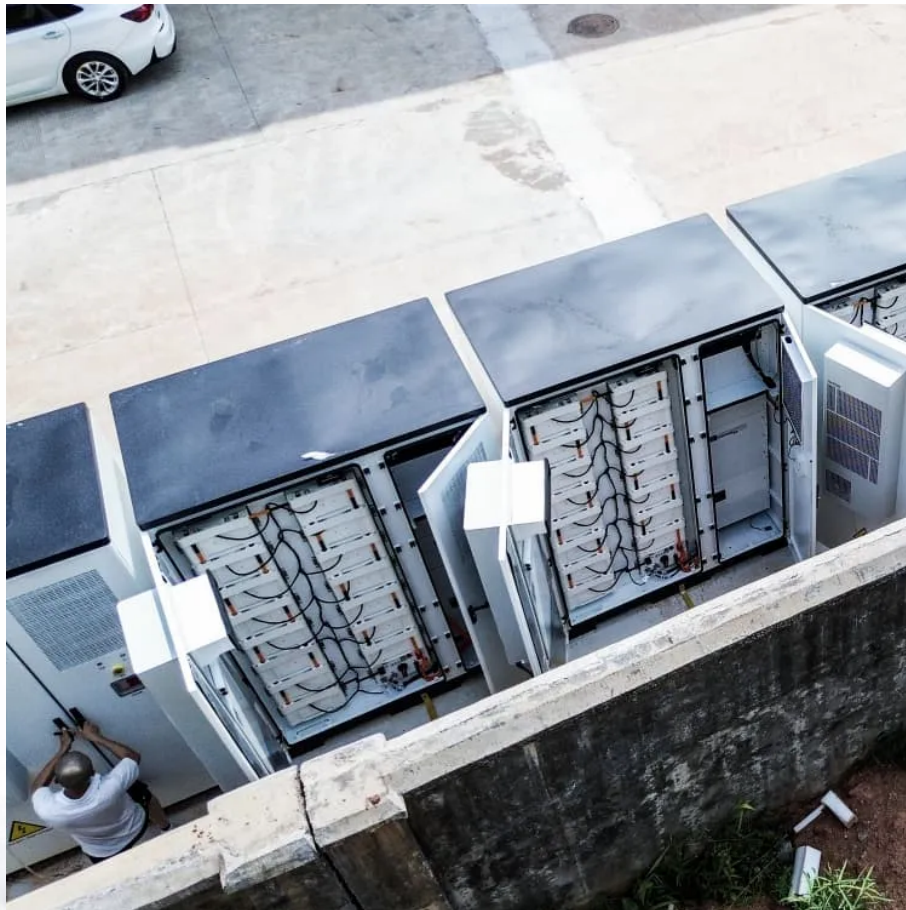


India Smart Photovoltaic Energy Storage Container Exchange Order





Overview

Is India ready for solar-plus-storage tenders?

Despite this success, it remains early days for India's solar-plus-storage tenders—as shown in Debmalya Sen from IESA's chart below, only 200MW of solar PV and 200MWh of battery storage has been put into operation so far through Solar+BESS tendering.

Where is India's first large-scale solar-plus-storage site?

Chhattisgarh, India. One of the country's first large-scale solar-plus-storage sites, inaugurated in February 2024 with SECI playing an instrumental role. Image: Press Information Bureau of India (PIB). India's renewable energy-adjacent battery storage sector rolls on, with new procurement and regulatory moves from state-run agencies SECI and CEA.

How much battery energy storage capacity is available in India?

Between 2022 and May 2025, India auctioned approximately 12.8GWh of battery energy storage system (BESS) capacity for both hybrid and standalone applications. However, only about 219MWh of BESS capacity is reported to be operational, leaving a large pipeline of projects under construction.

What is the share of hybrid energy tender capacity in India?

With a rise in preference for firm renewable energy, the share of hybrid tendered capacity has increased from about 12% in 2021 to over 49% in 2024 in the overall renewable energy tenders. Between 2022 and May 2025, India auctioned approximately 12.8GWh of battery energy storage system (BESS) capacity for both hybrid and standalone applications.



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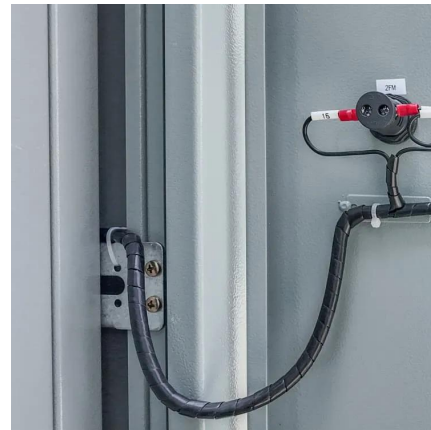


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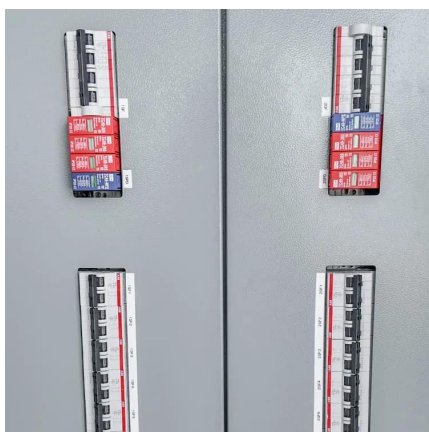
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