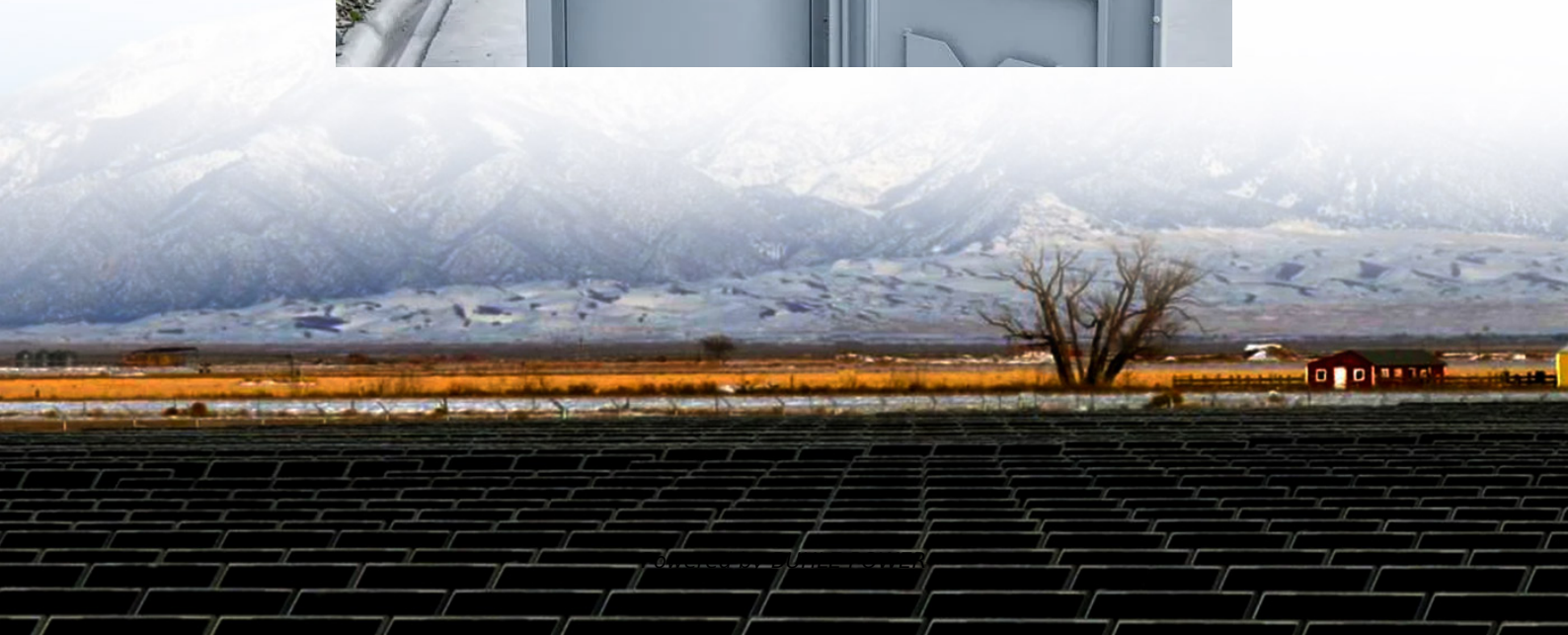


Southeast Asia Deep Container solar





Overview

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

Should Southeast Asian countries invest in solar power?

A worker inspects cables at a floating solar power project in Rayong, Thailand. Southeast Asian countries have welcomed investment to produce solar equipment domestically, though this has largely been destined for export to the United States rather than supporting local capacity (Image: Wang Teng / Imago / Alamy).

Why is Southeast Asia a top exporter of solar power equipment?

In little over a decade, Southeast Asia has become one of the world's top exporters of solar power equipment – a success driven significantly by the relocation of Chinese manufacturers to the region. But now, the sector faces considerable challenges as US tariffs cut off their main export market, intensifying pressure on a previously booming trade.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.



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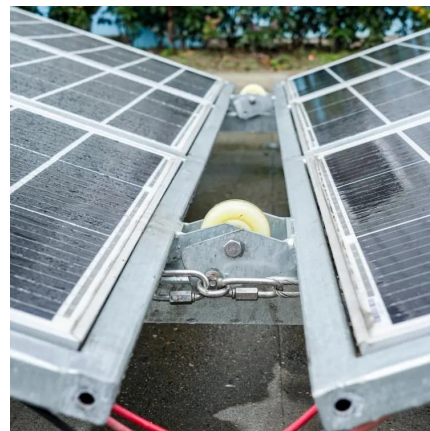
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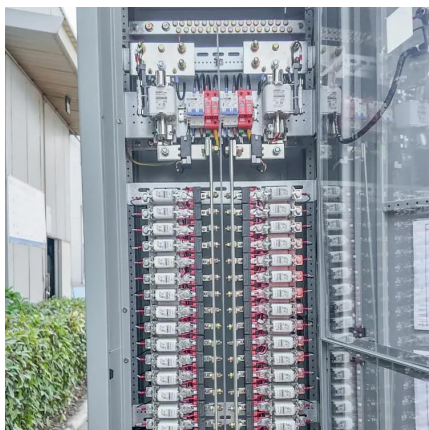
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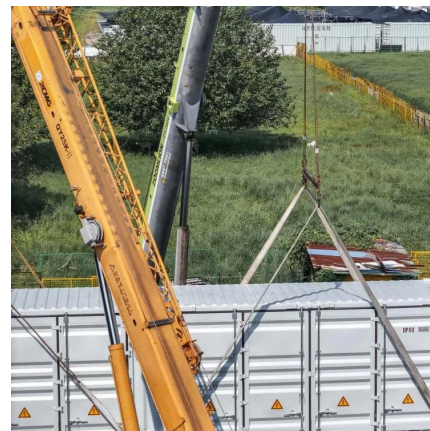
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